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JoseMar - July 22, 2025, 4:47 am

SpaceX Just Moved \$153M in BTC,
First Activity Since 2022. What's Going On?

So... What Just Happened?

Okay, so SpaceX, yeah, the rocket company, just quietly moved 1,308 BTC (that's about \$153 million) out of one of its wallets. First on-chain activity since mid-2022.

No flashy announcement. No press release. Just a cold, high-value transaction to a previously inactive wallet. That's it.

And yeah, people noticed.

The address was tagged by Arkham as SpaceX's. The receiving wallet? Totally unlabeled. No movement from it since. Just... parked.

Which brings up the obvious question, why now?

Not a Panic Move (Probably)

At first glance, it doesn't scream "sell-off." It's not going to Coinbase, which is where they did send their last transfer in 2022, that was 3,505 BTC, worth around \$102M back then.

This time, it's going to a silent, inactive wallet. No trades, no splits, no exchanges tagged to it. Just a big ol' brick of Bitcoin sitting in a fresh vault.

So maybe it's internal. Maybe they're moving to upgraded custody, or they're reshuffling stuff behind the scenes.

That's the thing with on-chain data, it tells you what happened, but rarely why.

We fill in the blanks with speculation, and let's be honest: half of it ends up being wrong.

Elon Factor? Maybe, Maybe Not

Since it's SpaceX, of course people drag Elon into it.

"Is this part of some bigger Musk chess move?"

Could be. Or maybe not. We've seen him lean into crypto, then sort of back off, then drop memes,

then disappear again. You never really know if it's intentional or just him having a Tuesday.

But for what it's worth, Tesla still holds BTC too. And now SpaceX's wallet, even after this transfer, still holds 6,977 BTC, worth over \$800M. That's not some casual side-bet. That's serious.

So this isn't a case of them exiting crypto. If anything, it feels like... rearranging furniture.

Quiet Confidence or Setup for Something Bigger?

Part of me thinks: if this were something huge, we'd hear more. But then again, SpaceX isn't exactly known for narrating their every move in real time.

And let's be real, \$153 million is a big number to us, but not insane by corporate standards, especially for them.

Still, doing nothing for three years, and then moving BTC right when Bitcoin's back near \$120k? That timing... yeah, it's not nothing.

Maybe they're hedging. Maybe gearing up for some sort of off-market deal. Could even be a quiet partner buy-in. Who knows.

It could also just be housekeeping. The blockchain equivalent of shuffling folders on your desktop after three years.

But we feel the need to assign it meaning, don't we?

New entry for [7](#)contest?

? Big shoutout to [6](#) for making this even more exciting?

Hey guys, check this out.?

[DemonAsylum](#) [Braco22](#) [SUI-3183372](#) [SIM-1169085](#) [Walter](#) [HerrWinston](#) [Dystortion](#)

Watch the Wallets, Not the Words

End of the day, moves like this remind us why blockchain is both awesome and frustrating. Everything's public, but not everything's obvious.

So you end up staring at addresses, tracing arrows, making theories like some crypto version of a conspiracy wall with red string.

Will we find out more? Maybe. Maybe this wallet stays dormant for another three years. Maybe it starts peeling off satoshis tomorrow.

For now, we've just got a silent \$153 million move and a lot of raised eyebrows.

Anyway, worth watching. Especially with market sentiment swinging back into bullish territory.

